



# CHESAPEAKE LEGAL COUNSEL LLC

*Estate Planning | Elder Law | Special Needs Planning*

WWW.CLC.ESQ

## FREE SEMINAR ON ESTATE PLANNING

So, you've moved to Delaware. After vacationing here for years, you finally decided to make it permanent and become a resident of this state. As part of a transition from one state to another, you wonder if your will is valid, whether you need to update your revocable trust or advance directive. **Do you need to do anything?** The quick answer is "No." A will that is valid in the state where it was originally drawn is good in every other state. A valid trust is also good in every other state.

However, that should not end your inquiry. Now that your estate planning documents have your attention, it may be a good idea to ask whether they still meet your goals and objectives – or might there be **other enhancements** that you did not consider or that you did not know were available. Not all trusts are created equal and saying you have a trust is like saying you have an automobile, that is, a trust/automobile says little about what you really have.

Learn a little, learn a lot, and have an opportunity to ask questions. Refreshments will be provided, and this is open to current clients, their families and friends, as well as to everyone who has or is considering settling down in Delaware.

THURSDAY  
APRIL 18, 2024  
10:00 am



BEAR TRAP DUNES  
7 CLUBHOUSE DRIVE  
OCEAN VIEW, DE 19970

To register, scan the QR code above or go to:

[WWW.CLC.ESQ/SEMINARS](http://WWW.CLC.ESQ/SEMINARS)

John F. Robbert is admitted to practice in Delaware, in Maryland, and in Louisiana, as well as in the United States Tax Court and the U.S. Supreme Court. In addition to graduating from the College of the Holy Cross (Worcester, Massachusetts) and Tulane University School of Law (New Orleans, Louisiana), he also holds a Master of Law in Taxation from the University of Baltimore.

Mr. Robbert is a member of WealthCounsel, a national network of attorneys who focus their practice on estate planning and elder law matters. He is also a member of the Anne Arundel County Bar Association, the Sussex County Bar Association, Delaware, Maryland, Louisiana, and American Bar Associations, and the Sussex Delaware Estate Planning Council.

Not only does Mr. Robbert participate in various professional organizations, he has also served on numerous charitable, civic and governmental boards and agencies. Having taught at various educational levels, including tenure as an adjunct professor of law, he is an accomplished speaker and frequently lectures on issues related to gift and estate tax planning.

