## **Chesapeake Currents**

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## Greetings!

As Chesapeake Legal Counsel approaches being in business for 30 years (originally known as Law Offices of John F. Robbert), I'm delighted to share that I have now been a lawyer for 50 years! Late last month I even had the pleasure of attending my 50th reunion at Tulane University Law School in my hometown of New Orleans. While we were there I also got to visit some family, and return to one of my favorite places, the Gardens at City Park. I've included a few pics from my visit below.

Thanks to all the referrals from clients and colleagues like you, we've needed to expand our staff again, so I'd like to introduce you to the newest member, Sheena Shrum. Sheena is joining us as a Legal Assistant, and you can read all about her below.

Next, I want to share several recent blog posts which deal with the various factors a client should consider when naming someone or something (an entity) to serve as trustee of a trust.

And finally, a reminder that the office will be closed on Monday, July 4th for observance of Independence Day.

As always, if you, your friends, or family have any questions, we would be happy to hear from you; we sincerely appreciate your business and your referrals.

Regards, John F. Robbert

> www.chesapeakelegalcounsel.com 410-266-1625 Annapolis 302-537-4559 Ocean View

## **Important Dates:**

Monday, July 4
Independence Day
OFFICE CLOSED

Monday, September 5
Labor Day
OFFICE CLOSED

## **Anytime**

Need to update your documents?
Have a question?
Please contact us anytime by phone, email, or chat!

Click here to send us a message









John F. Robbert Founder, Chesapeake Legal Counsel Admitted in Delaware, Maryland, & Louisiana



Robert Wolfgang, Jr. Admitted in Maryland



## How Do I Trust Thee... Part I

Many Estate Plans use a revocable trust as the foundational document in the plan to avoid probate. Probate can be an expensive, time-consuming, and public process. Some plans include irrevocable trusts to achieve tax-driven results or for other...

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#### How Do I Trust Thee... Part II

Many Estate Plans rely upon a revocable trust as one of the foundational documents in the plan to avoid probate. Sometimes, plans include irrevocable trusts to achieve tax-driven results or for other reasons. No matter which kind of trust a...

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### How Do I Trust Thee... Part III

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### **Sheena Shrum**

Sheena recently moved to the Eastern Shore, after attending West Virginia Junior College where she received her Legal Office Assisting Diploma and Degree in 2021. She is very happy to be a part of the legal team here and excited to start off her dream of a career in the legal field. In her spare time she plays the piano and bass. Family time is also one of the most important parts of her life, and spending time with family drives her to be who she is today.

Staff Bio

## John's visit to New Orleans

(click on the images to enlarge)



John & his wife Jane enjoying a shop on Magazine Street in New Orleans



John, his wife Jane, and their sons enjoying beignets at Cafe Du Monde in New Orleans



John & his wife Jane in the Sculpture Gardens at New Orleans' City Park

crawfish in New Orleans



John & his wife Jane in the Sculpture Gardens at New Orleans' City Park



John & his wife Jane in the Botanical Gardens at New Orleans' City Park



John, his wife Jane, & their son Brad in the Botanical Gardens at New Orleans' City Park



John & his wife Jane in the Botanical Gardens at New Orleans' City Park

# Got an opinion?

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