

Chesapeake Currents

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Greetings!

I thought you'd like to know that I'm teaming up with Len Hayduchok and *Dedicated Financial Services* to co-present a **FREE workshop to help you navigate the "Secure Act 2.0 & Estate Planning"** on **Tuesday, November 8th**, and we'd love to have you join us to consider the Secure Act 2.0 and its implications on your Retirement Plan. Read all about the workshop and sign-up to attend down below.

We also want to remind you to visit the Chesapeake Legal Counsel booth at the upcoming **Delaware Resorts 55+ Expo on Saturday, November 5th**; it's free and open to the public!

As always, if you, your friends, or family have any questions, we would be happy to hear from you; we sincerely appreciate your business and your referrals.

Regards,
John F. Robbert

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John F. Robbert
Founder, Chesapeake Legal Counsel
Admitted in Delaware, Maryland, & Louisiana

Important Dates:

October 15 - December 7
Medicare Open Enrollment
medicare.gov

Monday, October 31
Halloween
OFFICE OPEN
(but there might be costumes)

Saturday, November 5
55+ Expo

Sunday, November 6
Daylight Savings Time Ends

Tuesday, November 8
FREE workshop
"Secure Act 2.0 & Estate Planning"

Thursday, November 24
Thanksgiving
OFFICE CLOSED

Friday, November 25
Day After Thanksgiving
OFFICE CLOSED

Anytime
Need to update your documents?
Have a question?
Please contact us anytime by phone, [email](#), or chat!

Click here to send us a message



Christel Duff
Associate Attorney
Admitted in Delaware



The Secure Act 2.0 has made some major changes that may impact your retirement plan. We'll be at the Lewes Public Library with *Dedicated Financial Services* to help you navigate the **"Secure Act 2.0 & Estate Planning."** On Tuesday, November 8th, from 3-4pm, we will explore the key provisions as they stand now and what they may look like for 2023 and beyond.

Attendance is free, however seating is limited; click on the registration button to reserve your spot today!

[CLICK HERE TO REGISTER](#)

Important Topics You'll Learn:

- What is the Secure Act 2.0 and how has it changed?
- What are its main provisions and their impact on my retirement / legacy planning?
- What is the conduit provision problem?
- What are the next steps I need to consider?
- How to review and amend your documents.
- What to consider additional trust options and beneficiary designations.

It's our privilege to empower you to be informed as you make decisions about your money and how to manage it in the most meaningful way for you and your

family. We will review the impact of larger legislation on your personal finances and give you the opportunity to get your personal questions answered.

As always, there is absolutely no cost or obligation, and no products will be sold as this is an educational seminar.

www.dedicatedfinancialservices.com/disclosures | John Robbert and Chesapeake Legal Counsel and Len Hayduchok and Dedicated Financial Services, LLC are not affiliated individuals or entities.

6th Annual Delaware Resorts 55+ Expo

Be sure to visit the Chesapeake Legal Counsel booth at the upcoming **Delaware Resorts 55+ Expo** on Saturday, November 5th; it's free and open to the public!

Click on the video at right to watch their commercial or on the link below to learn more about the event.



Delaware Resorts Expos

The 6th Delaware Resorts 55+ Expo will take place from 9 a.m. to 4 p.m., Saturday, Nov. 5, at Cape Henlopen High School in Lewes. The event is FREE to the public, and all ages are welcome to attend.

[Read more](#)
deexpos.com

Got an opinion?

Please consider leaving a review on **Avvo** (the premier site when looking for any type of legal service), on **Yelp**, and/or on **Google** (office specific).

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