# Chesapeake Currents

Volume 05, Issue 09 November 18, 2022

### Greetings!

We're all getting ready to spend Thanksgiving with family and friends, and hope you are too. Just a reminder that the office will be closed on Thanksgiving day and the day after, so that all our staff have time to relax and enjoy the holiday with their loved ones.

We had a fantastic time at the 6th Annual Delaware Resorts 55+ Expo last week, and thoroughly enjoyed getting to meet and discuss estate planning with all the attendees! **Check out a few pics** from it below.

Last, I'm sharing two recent blog posts from our website: Leaving Retirement Benefits in Trust for Minor Children and Why a Properly Executed Will is Paramount, both worth taking a few minutes to read.

As always, if you, your friends, or family have any questions, we would be happy to hear from you; we sincerely appreciate your business and your referrals.

Regards, John F. Robbert

> www.chesapeakelegalcounsel.com 410-266-1625 Annapolis 302-537-4559 Ocean View



## **Important Dates:**

October 15 - December 7
Medicare Open Enrollment
medicare.gov

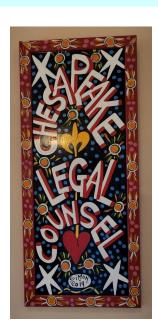
Thursday, November 24
Thanksgiving
OFFICE CLOSED

Friday, November 25
Day After Thanksgiving
OFFICE CLOSED

## **Anytime**

Need to update your documents?
Have a question?
Please contact us anytime by phone, email, or chat!

Click here to send us a message



John F. Robbert Founder, Chesapeake Legal Counsel Admitted in Delaware, Maryland, & Louisiana





Christel Duff Associate Attorney Admitted in Delaware

# Happy Thanksgiving!

Who says there are no decorations for Thanksgiving? (And who knew there are literally hundreds of options of "inflatable turkeys" available online?!) We're all getting ready to spend the day with family and friends, and hope you are too. Just a reminder that the office will be closed on Thanksgiving day and the day after, so that all our staff have time to relax and enjoy the holiday with their loved ones.



# 6th Annual Delaware Resorts 55+ Expo





We had a fantastic time at the 6th Annual Delaware Resorts 55+ Expo last week, and thoroughly enjoyed getting to meet and discuss estate planning with all the attendees!

Mark your calendars now for their next events: *Health, Fitness & Leisure Expo* on March 11, 2023 and the *Spring Home Expo* on April 15 & 16, 2023.



## Sixth annual 55+ Expo held at Cape

The sixth annual Delaware Resorts 55+ Expo was held at Cape Henlopen High School Nov. 5, giving attendees the opportunity to glean information about health, wellness, fitness, retirement and leisure-oriented organizations.

#### Read more

www.capegazette.com



## **Leaving Retirement Benefits in Trust for Minor Children**

These are the options available for parents who want to leave an IRA in trust for the benefit of a minor child. By Natalie Choate, morningstar.comMay 11, 2022 Before 2020, a client's IRA could be left in trust for their children, with the benefit ...

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### Why a Properly Executed Will is Paramount

Anne Heche Estate War Looms as Ex Claims She Left Him in Charge, Not 'Estranged' Son Exboyfriend James Tupper says the actress wrote a will in 2011 nominating him as executor BY NANCY DILLON, Rolling Stone MagazineSEPTEMBER 16, 2022 A BATTLE IS...

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