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*Planning for the Improvident Child*  
 presented by  
 John F. Robbert

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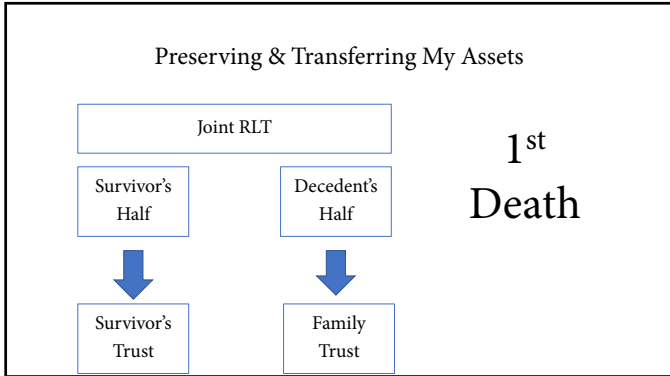
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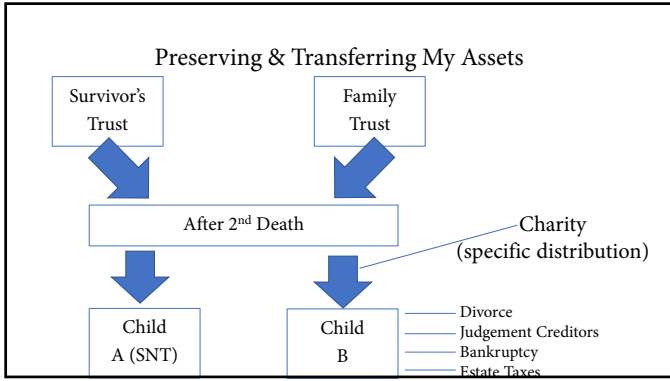
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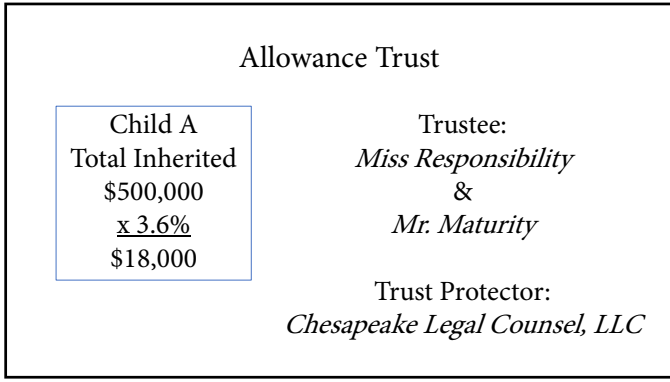
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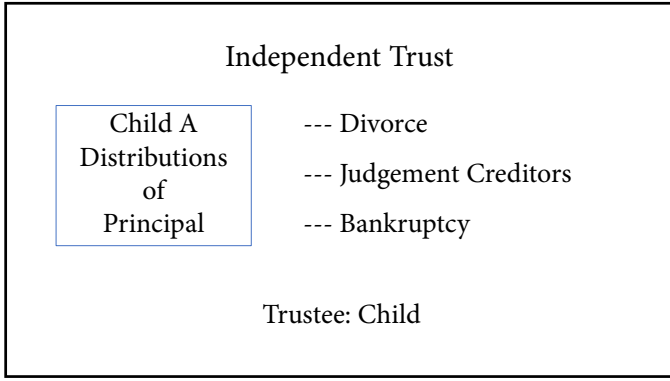
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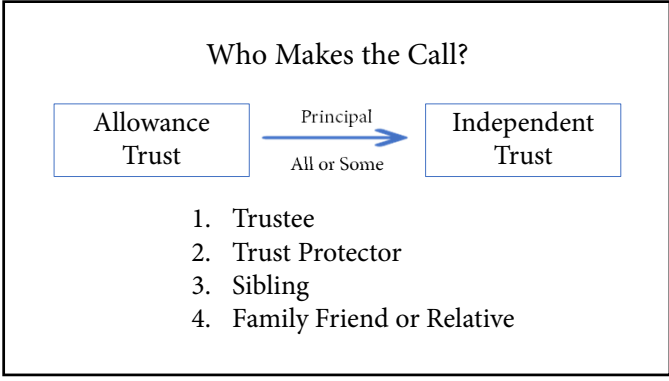
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<p>CHESAPEAKE LEGAL COUNSEL LLC Estate Planning   Elder Law   Special Needs Planning</p> <p>Kevin D. Stimpert, Attorney at Law Admitted in Delaware, Maryland and Louisiana</p>	<p style="font-size: small;"><b>Letter of Instruction</b> Jan R. Sample Trust March 17, 2015 Page Two</p> <p style="font-size: x-small;">As a father involved in making distributions to the Jan Richard Sample Independent Trust, one Trustee must require the appointment of a co-Trustee to see along with the sole trustee, pursuant to Section 402(a)(2) of the Trust, given the sole trustee of the trust, Trust, of the trust in the sole trustee of the trust, Trust, it is my intention that our Trust Protector have the power to remove and replace Trust as trustee.</p> <p style="font-size: x-small;">Whether Jan is serving alone as trustee or serving with a co-trustee, we have additional ideas on how the Jan R. Sample Independent Trust should be managed. The primary purpose of the trust is to enable Jan to maintain a reasonable, but not excessive, standard of living throughout his life. It is therefore our desire that the preservation of principal over his lifetime be a priority, but not a mandate. Our intent is not necessarily to preserve principal until the death of Jan but rather to ensure that principal is preserved for the needs of his lifetime as possible consistent with the guidelines that we have established herein.</p> <p style="font-size: x-small;">In order that our Trust Protector has been to develop and implement sound investment guidelines, including how to manage the investments, we encourage our Trustee to involve Jan in the management of his trust after we are no longer able to provide advice and assistance to us.</p> <p style="font-size: x-small;">We are extremely concerned that if we both passed away in the near future, access to trust assets would not be as smooth as it should. If the contingencies of death on the side of either of us, Jan and me, then on the 1st, whenever it is known that one will always have a need for his trust and some means of support. The intention is to make sure we are willing to take on loans for our use.</p> <p style="font-size: x-small;">Finally, we acknowledge that being a Trustee is not a simple task and more often than not involves just saying "NO" to beneficiaries who want things differently. We encourage our Trustee to act with common sense, fairness and fair dealing. Jan is a person of understanding with us. Trustee of the trust, our intention is to provide a comfortable, but not excessive, standard of living for our children. These instructions may not be perfect but they were crafted with love and concern and we hope that they are treated that way.</p> <p style="font-size: x-small;">Sincerely,  Richard C. Sample _____ Kevin D. Stimpert _____</p>
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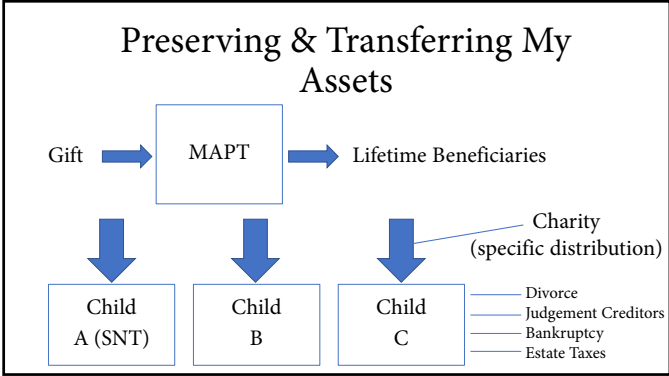
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**Preserving & Transferring My Assets**

Estate/Medicaid/VA Planning  
Trust  
Wills  
General Power of Attorney  
Medical Power of Attorney  
Funding

Design Meeting

Signing Meeting

Funding Meeting

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**Questions?**

Please type your question into the box at right



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*Thank You!*

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